



## Letter of Intent for a Future (Estate) Gift

As evidence of my desire to provide a legacy of support to Winneshiek Medical Center, I have made a provision for a gift to the Winneshiek Medical Center Foundation (WMC Foundation) in my estate plan. I understand that this commitment is revocable, can be changed by me at any time and is only a record of my current intentions.

It is my intent to leave a legacy to the WMC Foundation through my:

- |                                       |  |  |
|---------------------------------------|--|--|
| <input type="checkbox"/> Will         | <input type="checkbox"/> Retirement Plan Assets (including IRAs) | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Remainder Trust              | <input type="checkbox"/> Other _____           |

I wish to inform WMC Foundation, for long term planning purposes only, that as of this date, the value of my gift is approximately: \$ \_\_\_\_\_. *(If your gift is a percentage of your estate, please indicate both the percentage and approximate value.)* I understand that, by stating an amount and/or percentage, my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

Date \_\_\_\_\_

\_\_\_\_\_  
(Donor's Signature)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(City)

\_\_\_\_\_  
(State)

\_\_\_\_\_  
(Zip)

\_\_\_\_\_  
(Phone)

Revised 7/12/2012